

SBCERS

Santa Barbara County Employees' Retirement System

DATE: April 26, 2023

Agenda Item #14

TO: SBCERS BOARD OF RETIREMENT

FROM: SBCERS Investment Staff

RE: **Board Education – Mini Retreat**

Recommendation

That the Board of Retirement receive educational materials by Angelo Gordon, Acadian, and Garcia Hamilton.

Summary

SBCERS Board of Trustees has discretion over several aspects of the portfolio including Public Equity, Public Fixed Income and Private Credit. SBCERS Investment Team has invited firms from each segment of the portfolio that the Board of Trustees has discretion over to bring educational materials. This is to fulfill the fiduciary duty of the Board to be knowledgeable regarding investment decisions. Today's education features:

Private Credit: Angelo Gordon – Sharone BenEzra and Drew Guyette

Public Equity: Acadian – Mark Osyf and Seth Weingram, Ph.D.

Public Fixed Income: Garcia Hamilton – Karen Tass, CFA and Jeffrey D. Detwiler, CFA

Attachments

- Angelo Gordon MMDL Presentation - SBCERS_April 2023_FINAL
- Acadian_Frontiers_of_Quant_Apr_2023
- Garcia Hamilton 2023 04 26 Santa Barbara